

EURAZEO

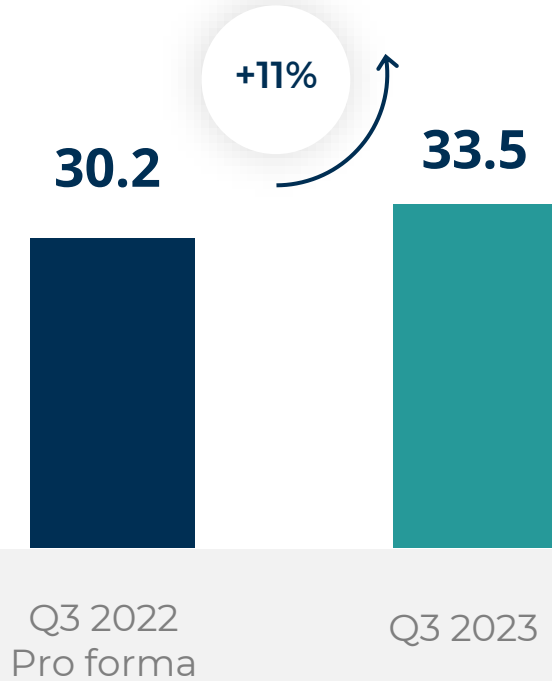
9M 2023 REVENUES

November 8, 2023

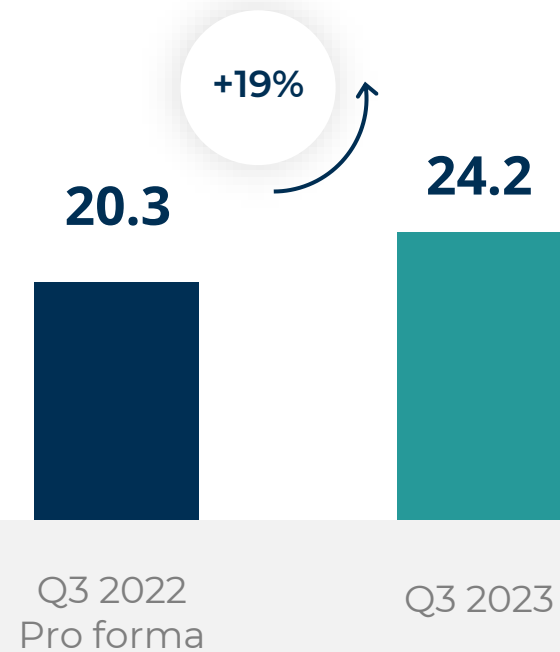


STEADY AUM GROWTH

Total AUM¹, €bn

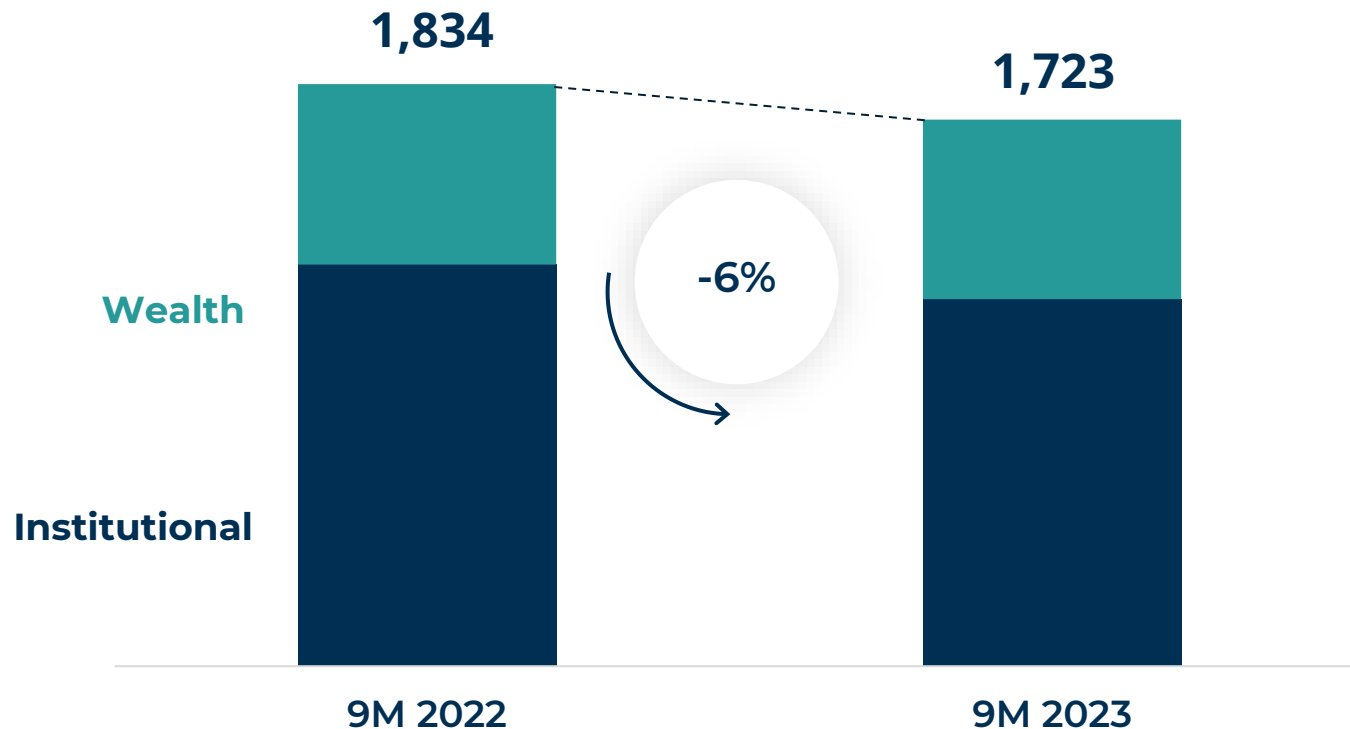


Fee-paying AUM¹, €bn



RESILIENT FUNDRAISING

Third party fundraising¹ (€bn)

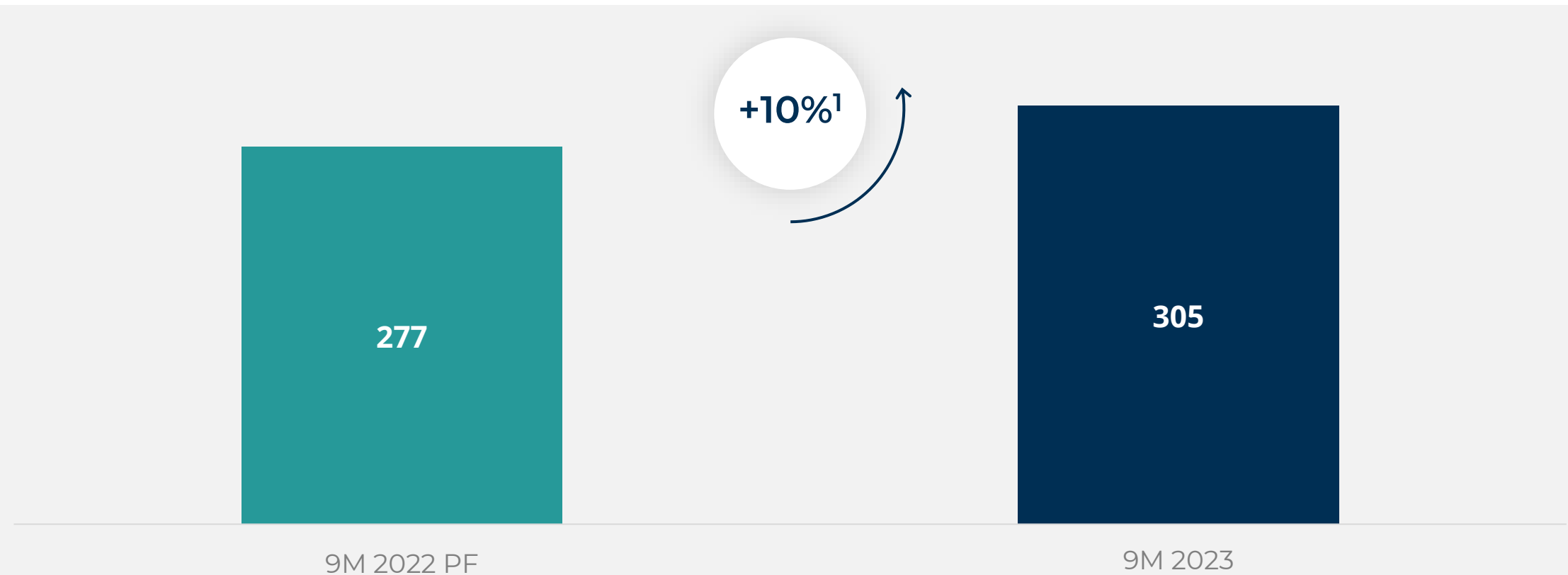


Key developments

- Continued strong momentum in **Private Debt (+31%)**
- Strong inflows in **Sustainable infra with c.200M€** raised in 9M 2023
- In Private Equity, further fundraising in **Venture and Secondaries**
- Stable inflows from the **Wealth** channel, representing 33% of total fundraising in 9M 2023
- First closing of Eurazeo Capital V (**MLBO**) post closing, including €600M of 3rd party commitments
- **FY 2023 fundraising expected around 3.0 bn€**

DOUBLE DIGIT GROWTH IN RECURRING REVENUES

Management Fees (in €m)



SOLID PERFORMANCE OF PORTFOLIO COMPANIES

9M REVENUE GROWTH¹

*MID LARGE
BUYOUT*



**% OF TOTAL
PORTFOLIO
VALUE**

[43%]

GROWTH



[24%]

BRANDS



[9%]

*SMALL MID
BUYOUT*



[8%]

*REAL
ASSETS*



[11%]

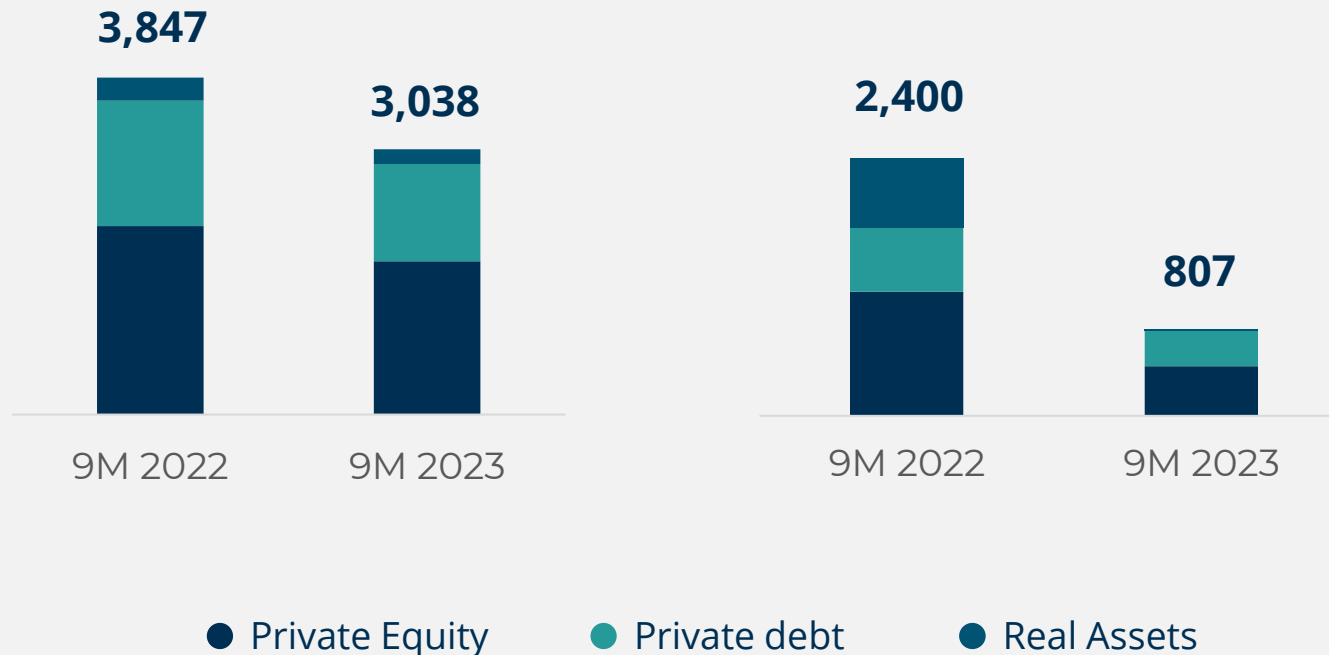
PRUDENT APPROACH TO DEPLOYMENTS

REALIZATION EXPECTED TO PICK UP IN 2024

(in €M)

DEPLOYMENTS

REALIZATIONS



Key developments

- Increased selectivity in our deployments
- Lower level of realization due to deferred schedule in launch of exit processes
- Ongoing processes expected to be concluded in H1 2024

SIGNIFICANT FINANCIAL HEADROOM

Solid balance sheet

Net debt
POSITION

€969m
(c.12% gearing)

Revolving

Credit Facility
of €985m drawn

€1.5bn

c.€6.2bn Dry Powder
for investments

€4.0bn

FROM LIMITED PARTNERS

€2.2bn

COMMITMENTS FROM
EURAZEO BALANCE SHEET

**Capital Markets Day
on November 30, 2023**



Q&A

ABOUT US

EURAZEO CONTACTS

INVESTOR RELATIONS



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EURAZEO SHARES

ISIN code: FR0000121121

Bloomberg/Reuters: RF FP, Eura.pa

Share capital
as of June 30, 2021: 79,224,529

Statutory threshold
declarations 1%

Indices:

SBF120
DJ EURO STOXX
DJ STOXX EUROPE 600
MSCI
NEXT 150
CAC MID&SMALL
CAC FINANCIALS

ANALYST COVERAGE

Bank of America	Alexandre Tissieres
Berenberg	Christoph Greulich
CM-CIC	Alexandre Gérard
Degroof Petercam	Joren Van Aken
Exane BNP Paribas	Nicolas Vaysselier
Goldman Sachs	Oliver Carruthers
Jefferies	Matthew Hose
JP Morgan Cazenove	Christopher Brown
Kepler Cheuvreux	David Cerdan
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SG	Patrick Jousseume

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